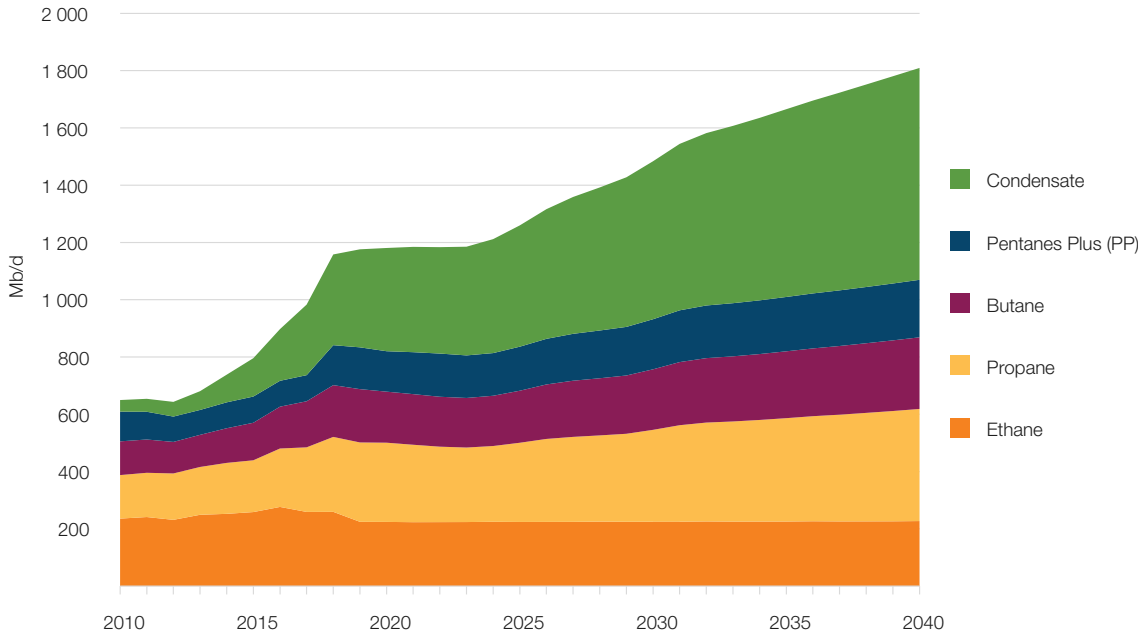




Natural Gas Liquids

Canada's Energy Future 2019

Natural Gas Liquids Production Projection - Canada



133%

Condensate increase over the projection



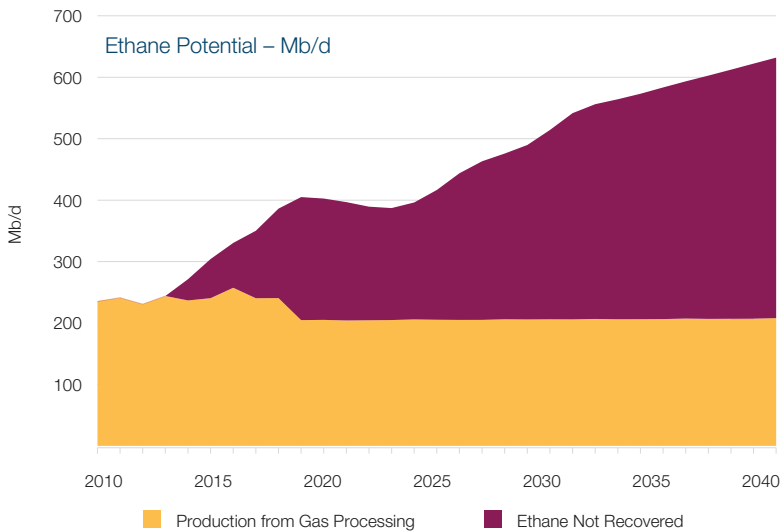
Liquid content of gas



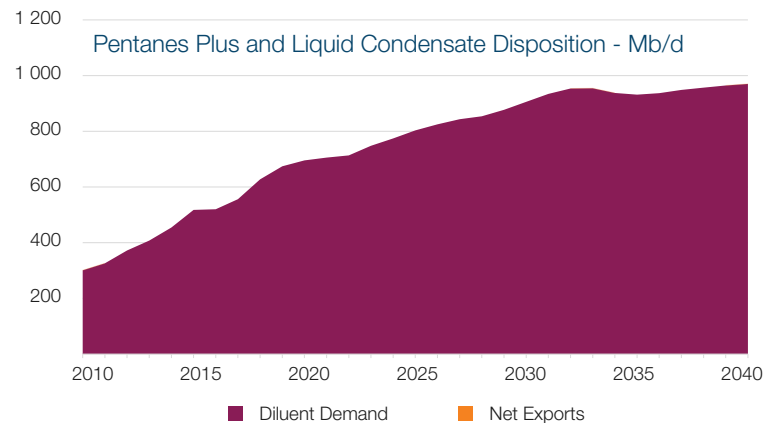
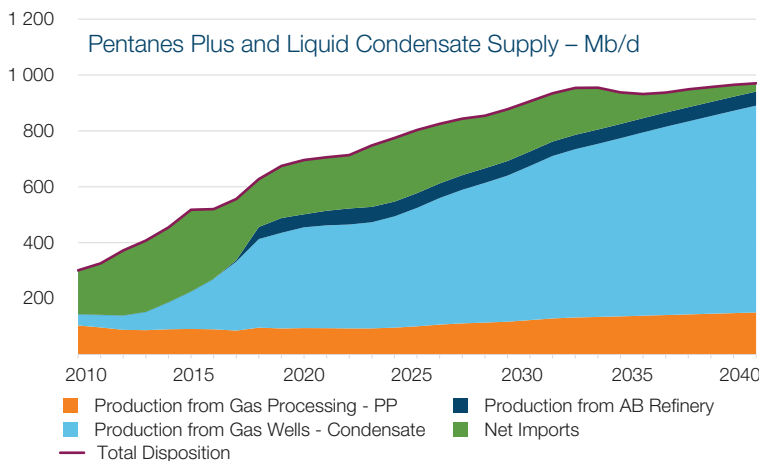
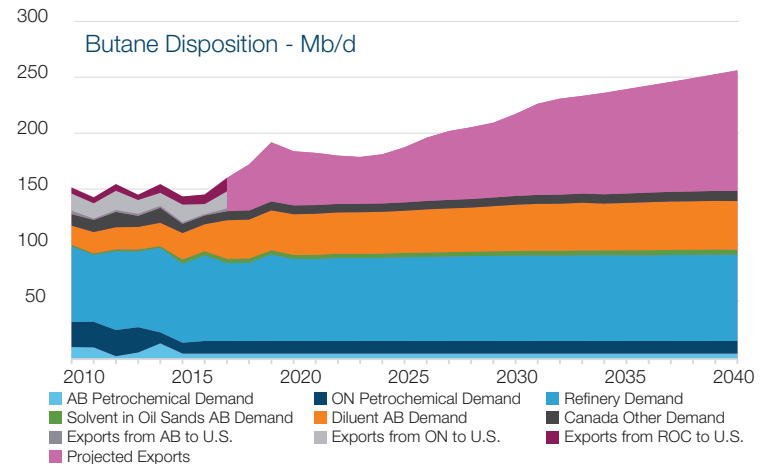
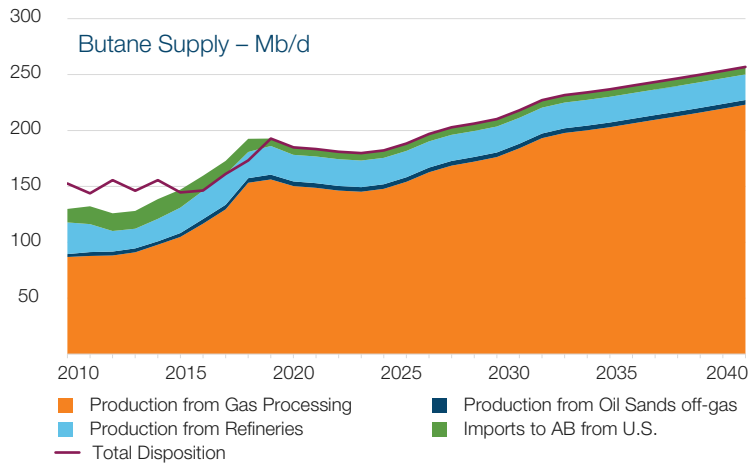
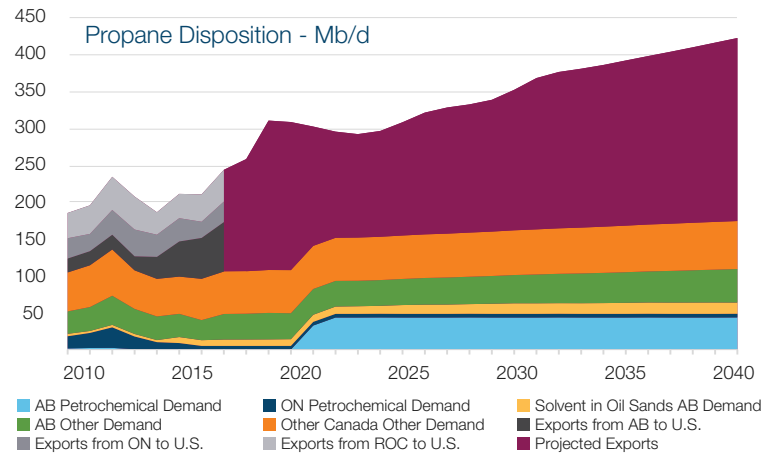
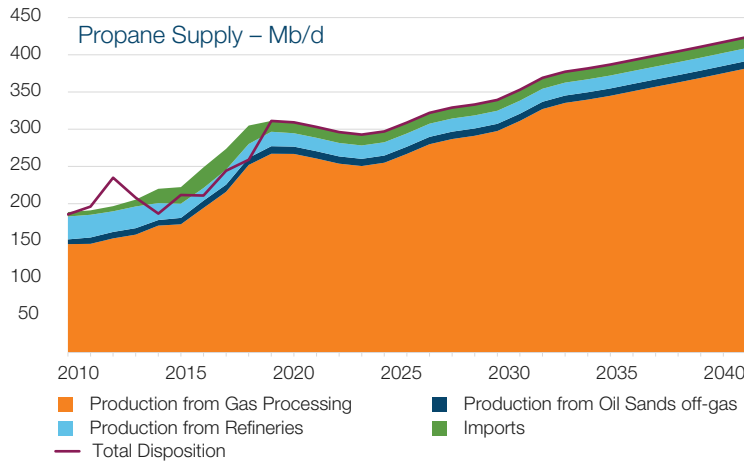
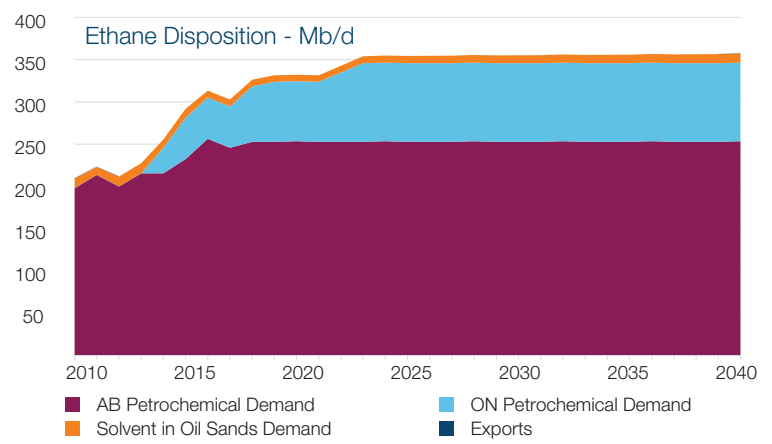
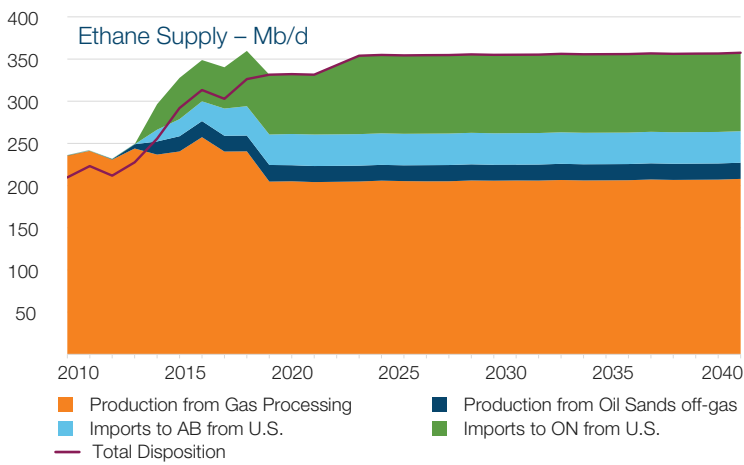
Potential

Production depends on natural gas production and, in the short-term, NGL production levels off as gas production declines. In the long-term, natural gas production rises with rising gas prices, causing rising NGL production as activity continues to focus on liquids-rich tight and shale gas areas. Increasing NGL production means greater potential for petrochemical growth and export growth.

Canadian Trade Numbers...



	2010	2025	2040
Ethane, thousand b/d (Mb/d)			
Imports	0	130	130
Propane, Mb/d			
Exports	81	154	249
Imports	6	15	15
Butane, Mb/d			
Exports	24	49	107
Imports	12	7	7
PP and Condensate, Mb/d			
Net Imports	157	226	30



Find these figures, and additional data and figures, in the downloadable Excel file at:
www.cer-rec.gc.ca/nrg/ntgrtd/ft/2019ntrlgslqds/index-eng.html